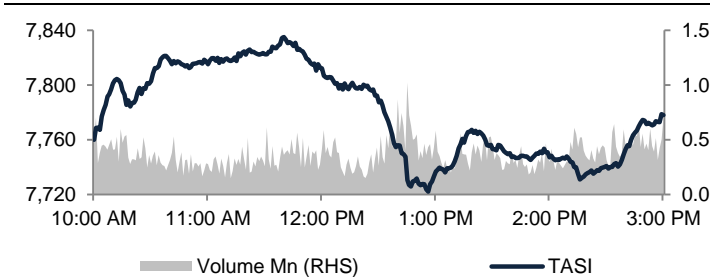


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,827	7,835	7,720	1.0	0.0
NomuC	3,658	3,683	3,658	(0.3)	31.7

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,561	(0.8)	(5.9)	17.3
Materials	4,810	0.5	(8.4)	14.9
Capital Goods	3,698	(1.2)	(5.2)	-16.5
Commercial Service	4,363	(0.2)	5.5	18.6
Transportation	3,835	(1.3)	10.3	22.7
Consumer Durables	3,386	(1.2)	(7.6)	-81.7
Consumer Services	3,424	(0.2)	16.2	295.9
Media	10,614	0.7	4.3	60.1
Retailing	7,248	0.2	5.6	34.0
Food & Staples	6,183	0.7	4.0	24.5
Food & Beverages	4,076	1.6	4.8	61.0
Healthcare	3,742	(0.4)	(0.4)	19.6
Pharma & Bio Tech	3,384	0.0	(12.8)	23.6
Banks	7,350	1.7	1.9	13.2
Diversified Financials	3,246	(0.6)	(6.7)	-26.0
Insurance	4,238	1.8	1.5	80.4
Telecom	6,358	1.4	17.6	33.1
Utilities	4,429	0.3	31.5	229.6
REITs	3,772	0.0	4.1	16.5
Real Estate	3,005	(0.6)	(6.8)	21.8
Software & Services	5,222	(2.7)	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,846	7,937	8,089	2.94

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	6.0	228.0	224.3
Previous week	13.8	552.3	554.2

Top Gainers

Company	Price	Change%
ALAHIA	11.04	5.8
BSFR	34.70	4.5
NCB	46.40	4.2
SAMBA	27.75	3.5
TAWUNIYA	67.20	3.5

Top Losers

Company	Price	Change%
SAPTCO	15.38	-5.6
CHEMICAL	33.05	-5.6
AMIANIT	19.14	-5.5
ADVANCED	51.70	-4.3
ALSORAYAI GROUP	35.75	-3.8

Top Weighted Companies

Company	Price	Change%
Al Rajhi	59.80	1.4
NCB	46.40	4.2
SABIC	92.80	2.0
STC	101.00	2.0
Riyad	23.94	-1.3

Major Economic News

- According to a newspaper, citing the Information Technology Director at the Ministry of Interior, funds and donations can be transferred from outside KSA by blockchain technology to help non-KSA detainees under the "Furijat" scheme. Funds will be sent under the new technology to execution courts and will be utilized after coordination with SAMA, the Ministry of Justice and banks. (Source: Argaam)

Major Corporate News

- Samba Financial Group ("Samba") announces its intention to offer notes under its USD 5,000,000,000 Euro Medium Term Note Programme (the "Programme") established by it on 15 July 2019. The offer is expected to be in U.S. Dollars through a special purpose vehicle ("SPV") with a guarantee from Samba pursuant to the terms determined by Samba and subject to market conditions. (Source: Tadawul)
- Saudi Paper Manufacturing Co.'s (SPM) board of directors suggested a 39.2% capital cut to SAR 149.0mn from SAR 245.0mn to offset accumulated losses, restructure capital and support future growth. (Source: Argaam)
- Malath Cooperative Insurance and Reinsurance Co. signed a memorandum of understanding (MoU) with the Ministry of Housing to create, execute and market a construction guarantee insurance product under the KSA Sustainable Building program. The new product includes offering technical inspection services for owners of residential units. (Source: Argaam)
- ACWA Power and The Emirates Water and Electricity Company (EWEC) have inked the water purchase agreement for the world's largest sea water reverse osmosis desalination plant to be constructed at Taweelah Power and Water Complex in Abu Dhabi. The plant is estimated to deliver 909,200 cubic meter of water per day to support the industries and the community at Al Taweelah and the surrounding areas. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 1.0% to 7,827.2 on Monday. The value traded stood at SAR 3.3bn (up 21.8% over previous day), while the advance-decline ratio stood at 67/109. The parallel market index decreased 0.3% to 3,658.0 points. The value traded stood at SAR 0.6mn (down 81.0% over previous day). Most sectors in the main market ended in the red. Insurance and Banks (up 1.8% and 1.7%, respectively) advanced the most; Software & Services and Transportation (down 2.7% and 1.3%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,878	0.3	4.3	13.8
Abu Dhabi (ADX)	5,161	1.7	-0.1	5.0
Kuwait (KSE)	4,727	-0.1	-1.3	-0.2
Qatar (QE)	10,512	1.1	2.7	2.1
Oman (MSM)	4,009	-0.3	0.1	-7.3
Bahrain (BSE)	1,524	-0.7	-0.6	14.0
Egypt (EGX30)	14,970	-0.4	0.9	14.8

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	27,077	-0.5	2.6	16.1	19.0
Nasdaq	7,852	-0.5	2.1	24.1	24.3
S&P 500	2,998	-0.3	2.4	19.6	20.6
FTSE 100	7,321	-0.6	1.6	8.8	14.5
Germany DAX 30	12,380	-0.7	3.7	17.2	18.1
France CAC 40	5,602	-0.9	2.2	18.4	17.8
Japan Nikkei 225	21,988	0.0	6.2	9.9	15.3
Hong Kong Hang Seng	27,125	-0.8	5.4	4.9	10.6
China Shanghai Composite	3,031	0.0	5.0	21.5	12.2
Australia ASX 200	6,674	0.1	1.0	18.2	17.1
India Sensex	37,123	-0.7	-0.6	2.9	22.1

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	66.2	9.7	5.8	22.0
Brent Crude (\$/bbl)	69.0	14.6	14.2	28.3
Texas crude (\$/bbl)	63.1	15.2	14.6	39.8
Natural Gas (\$/mmbtu)	2.68	2.6	17.3	-8.8
Gold (\$/oz)	1,498	0.6	-1.4	16.8
Silver (\$/oz)	17.9	2.4	-2.7	15.3
Steel (\$/ton)	565	0.0	0.9	-21.6
Iron Ore (CNY/MT)	761	-9.0	5.8	40.8
Wheat (\$/bu)	489	0.6	8.3	-2.9
Corn (\$/bu)	374	5.2	4.5	-0.3
Sugar (\$/lb)	11.1	1.8	-0.4	-7.8
SMP* (EUR/MT)	2,160	0.0	-0.1	19.3

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.139	0.0	0.2	-66.8
Saudi Arabia (SAIBOR)	2.387	0.1	-3.3	-58.8
UAE (EIBOR)	2.323	0.2	-11.5	-51.5
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.755	-2.7	0.9	-15.0
Bahrain (BHIBOR)	2.992	0.0	-7.5	-95.8

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of September 17, 2019

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 0.3% and 1.7%, respectively. Kuwait, Oman, Bahrain and Egypt decreased 0.1%, 0.3%, 0.7% and 0.4%, respectively, while Qatar increased 1.1%.
- According to the US Empire State Mfg Survey, the General Business Conditions Index declined to 2.0 in September (consensus: 4.9) from a level of 4.8 in August. New orders are slightly improved, at 3.5 points with unfilled orders in the negative column for a fourth consecutive month. (Source: Econoday)
- Deputy-level US-China trade talks are scheduled to commence in Washington on September 19, the US Trade Representative's office revealed, making the way for high-level talks in October intended at resolving the 14-month trade war. (Source: Reuters)
- Oil prices soared 14.6% on Monday, with Brent recording its largest jump in over 30 years and record trading volumes, after an attack on Saudi Arabian crude facilities amended the kingdom's production in half and intensified concerns of retaliation in the Middle East.
- Gold prices rose 0.6% on Monday after the attacks on KSA oil installations at the weekend prompted a flight to safety in global financial markets that helped almost all haven assets.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	98.6	0.4	-0.3	2.5
Euro	1.10	-0.7	0.1	-4.1
Japanese Yen	108.1	0.0	1.7	-1.3
Sterling Pound	1.24	-0.6	2.2	-2.6
Chinese Yuan	7.07	-0.1	-1.2	2.8
Indian Rupee	71.6	0.8	0.2	2.9
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	-0.2	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.2	0.2
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	16.32	-0.3	-1.1	-8.6

Corporate Calendar

Date	Company	Event
17 th Sep	Chemical	EGM
17 th Sep	Tihama	OGM
17 th Sep	Advanced	EGM
18 th Sep	Al Ahlia	EGM
18 th Sep	Maharah	EGM
22 nd Sep	Fitness Time	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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